



# PERSONAL FINANCIAL STATEMENT

To:	iQ CREDIT UNION	Dated:	
Member Name:		Date of Birth:	
Member Name:		Date of Birth:	
Address:		Zip:	
Address:		Zip:	

CHECK AS APPLICABLE: Applicant is applying for this loan:

Individually, without a co-signor or guaranty of a person or other legal entity.

Jointly, with the co-signature or guaranty of one or more persons or legal entities (including existing guarantors).

PLEASE INDICATE OR PROVIDE AN EXPLANATION AS TO ANY ASSETS OWNED JOINTLY OR BY A TRUST OR LIABILITIES OWED TO OTHERS. ATTACH SCHEDULES AND EXPLANATORY NOTES IF NECESSARY.

STATEMENT OF FINANCIAL CONDITION OF:				Date:		
ASSETS		AMOUNT	LIABILITIES		AMOUNT	
<b>CASH DEPOSITS &amp; CDS</b>	In the Credit Union		<b>NOTES &amp; LOANS</b>	Vehicle Loans		
	Other Credit Unions/Banks			Student Loans		
	<b>Total Cash</b>			Other Loans		
<b>INVESTMENTS</b>	Stocks/Bonds/Mutual Funds		<b>Total Loans</b>			
	Retirement Accounts		<b>ACCOUNTS &amp; BILLS PAYABLE</b>	Credit Card Accounts		
	Others			Lines of Credit		
	<b>Total Investments</b>			Other		
<b>REAL ESTATE</b>	Residence(s)		<b>Total Accounts</b>			
	Unimproved or Bare Land		<b>REAL ESTATE NOTES &amp; CONTRACTS PAYABLE</b>	Residence(s)		
	Rental Properties			Unimproved Land		
	Other Real Estate			Rental Properties		
	<b>Total Real Estate</b>			Other Real Estate		
<b>OTHER ASSETS</b>	Cars, Trucks, Boats, RVS		<b>Total Real Estate</b>			
	Other Assests		<b>OTHER LIABILITIES</b>	Any Other Debt Not Included In Above		
	<b>Total Other Assets</b>					
<b>TOTAL ASSETS</b>			<b>TOTAL LIABILITIES</b>			
			<b>NET WORTH (Total Assets minus Total Liabilities)</b>			



## PERSONAL FINANCIAL STATEMENT

If applicant resides in a community property state, please complete the following concerning marital status:

Applicant is:	<input type="checkbox"/>	Married	<input type="checkbox"/>	Separated	<input type="checkbox"/>	Unmarried (includes single, divorced & widowed)
Co-Applicant, if any, is:	<input type="checkbox"/>	Married	<input type="checkbox"/>	Separated	<input type="checkbox"/>	Unmarried (includes single, divorced & widowed)

APPLICANT INFORMATION	Soc.Sec.#		Email Address			Phone				
	Occupation	Name of Employer	# of Yrs.	Salary	Per	Business Phone				
				\$						
	Amount of alimony, child support and separate maintenance payment income. Note: Alimony, child support or separate maintenance payment income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.									
	Enter Amount Per Month:						\$			
	Name and address of payer of alimony, child support or separate maintenance payment income disclosed above as a source of repayment:									
	Payer:									
	And Received Under:		<input type="checkbox"/>	Court Order	<input type="checkbox"/>	Written Agreement	<input type="checkbox"/>	Oral Agreement	<input type="checkbox"/>	Other
	Income (salary, social security, dividends, interest, etc)									
	Source:					\$	Per Month			
	# of Dependents:		Ages:							
	Have you guaranteed or co-signed on any notes and/or loans of any other person?						<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
	Have any actions or suits been filed against you or have you been adjudged bankrupt in the last 7 years or made any assignments for the benefit of creditors?						<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
	If yes, please explain:									

CO-APPLICANT INFORMATION	Co-Applicant's Full Name		Age	Full Address						
	Soc.Sec.#		Email Address			Phone				
	Occupation	Name of Employer	# of Yrs.	Salary	Per	Business Phone				
				\$						
	Amount of alimony, child support and separate maintenance payment income. Note: Alimony, child support or separate maintenance payment income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.									
	Enter Amount Per Month:						\$			
	Name and address of payer of alimony, child support or separate maintenance payment income disclosed above as a source of repayment:									
	Payer:									
	And Received Under:		<input type="checkbox"/>	Court Order	<input type="checkbox"/>	Written Agreement	<input type="checkbox"/>	Oral Agreement	<input type="checkbox"/>	Other
	Income (salary, social security, dividends, interest, etc)									
	Source:					\$	Per Month			
	# of Dependents:		Ages:							
	Have you guaranteed or co-signed on any notes and/or loans of any other person?						<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
Have any actions or suits been filed against you or have you been adjudged bankrupt in the last 7 years or made any assignments for the benefit of creditors?						<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	
If yes, please explain:										



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REAL ESTATE										
DESCRIPTION	LOCATION	OWNER(S)	DATE ACQUIRED	PURCHASE PRICE	MORTGAGE or LIENHOLDER	PROPERTY TAXES	MONTHLY INCOME	MONTHLY PAYMENT	PRESENT VALUE	MORTGAGE BALANCE
<b>PRIMARY RESIDENCE</b>										
<b>VACATION HOME</b>										
<b>RENTAL PROPERTIES</b>										
<b>OTHER REAL ESTATE</b>										

### SIGNATURES

I (we) hereby affirm that the foregoing information contained in this financial statement is presented for the purpose of obtaining credit as of the date indicated and is true, complete and correct. I understand Credit Union is relying on this statement of my financial condition in making loan(s) to me. Credit Union is authorized to make any investigation of my credit or employment status either directly or through any agency employed by Credit Union for that purpose now and in the future. Credit Union may disclose to any other interested parties Credit Union's experience with this account. I agree to inform the Credit Union immediately of any matter which will cause any material changes to my financial condition. I understand that Credit Union will retain this financial statement whether or not credit is granted.

Applicant's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Co-Applicant's Signature: \_\_\_\_\_ Date: \_\_\_\_\_